



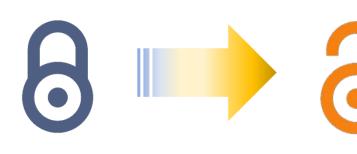


TRANSFORMATIVE COST-SHARING MODEL IN AUSTRIA



ENOUGH MONEY IN THE SYSTEM?







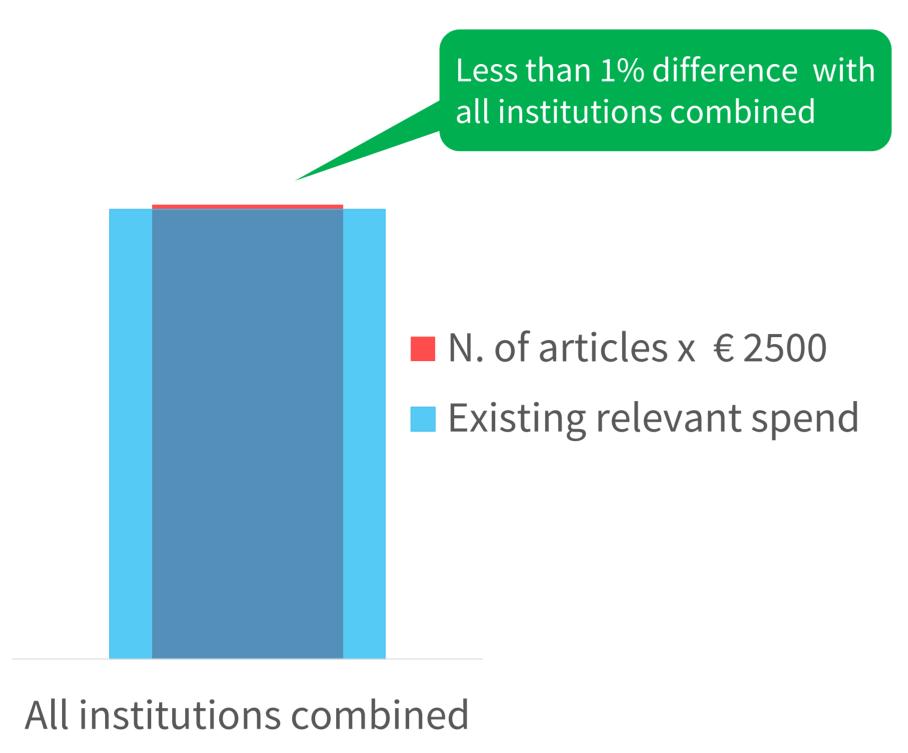
Post-transition Study 2018

The study looked at the potential costs of publishing all relevant articles open access across all institutions (all public universities in Austria) participating in the Austrian Transition to Open Access (AT2OA) project.

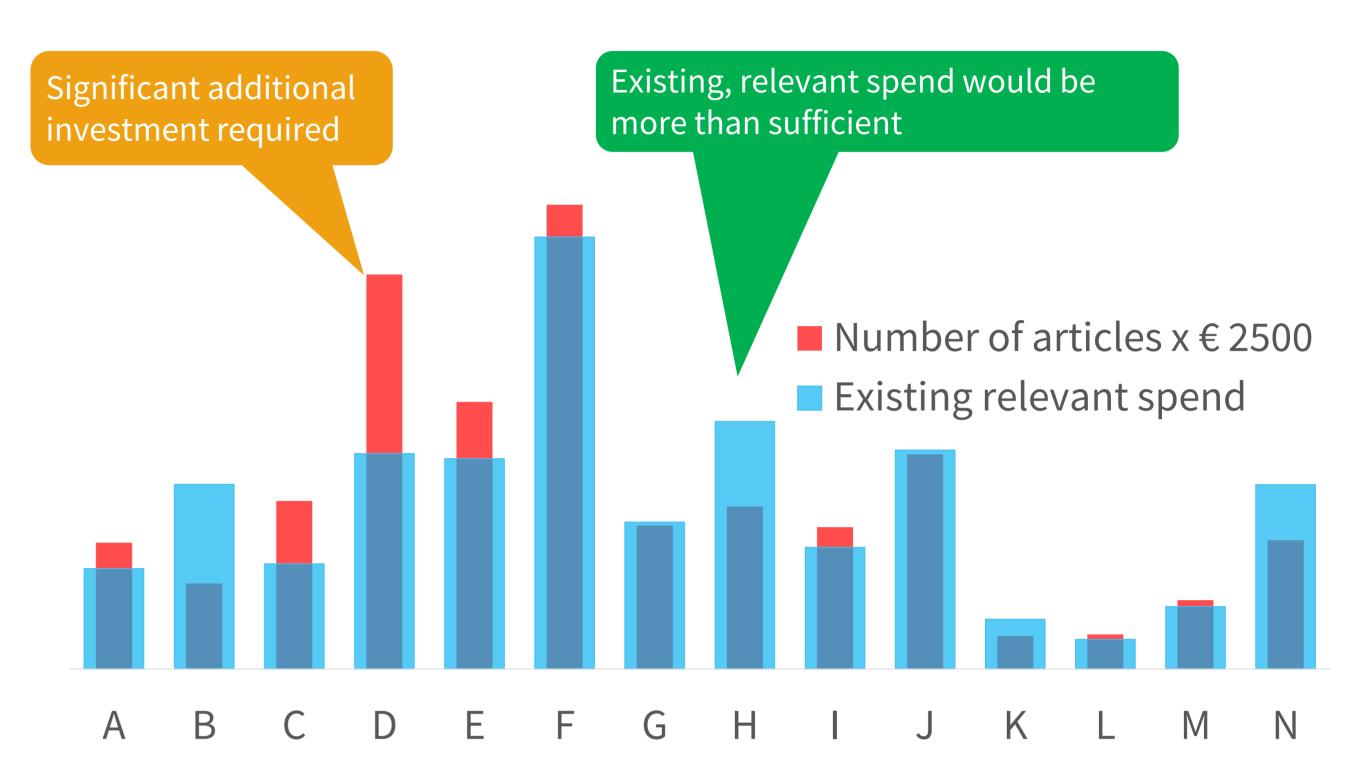
At the same time, information on existing relevant spend (mostly subscriptions) was gathered.

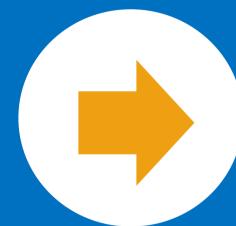
The average, observed APC was €2,500 at the time and was used for estimating the potential publishing costs.*

On a national-level: YES



Institutional level: VARIES





REDISTRIBUTING COSTS WITHIN THE NATIONAL CONSORTIUM

Challenging for institutions to make this financial move quickly

We need: a **gradual** shift towards publishing-based costs



Preserving a "reading" element



1st transformative cost-sharing model: "Tiering Model" introduced



Discrepancy between

publishing value

existing expenditure and

Consortium-wide consultation and review: new model introduced for transformative agreements, based on a model developed by Dr. Nina Schönfelder**

before

11

Decreasing costs

after

2022 Read & Publish fees paid

■ APC value in 2022



NEW COST-SHARING MODEL INTRODUCED IN 2023

PARAMETERS:

Share of OA content Publisher's global OA share within its hybrid portfolio





EXAMPLE:

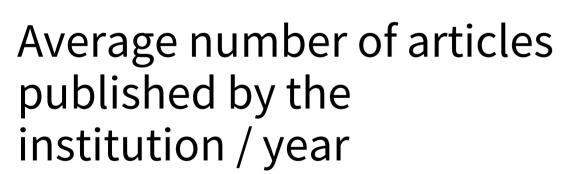
Read & Publish agreement with Publisher X, Institutions 1-11

Discrepancy between

existing expenditure

and publishing value

of publications







Article processing charge (set in contract or list price or estimate)





Institutional spend on the agreement in the year preceding the introdcution of the new cost-sharing model



Gradual increase ■ 2022 Read & Publish fees paid ■ 2023 fees according to new cost model ■ 2024 fees according to new cost model ■ 2025 fees according to new cost model

METHODOLOGY:

Publish fee = # of publications × share of OA content × APC Read fee = Subscription in year $0 \times (1 - \text{share of OA content})$ Publish fee + Read fee = Smooth Transition Fee

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^{*} Bauer, Bruno, Formanek, Daniel, & Hölbling, Lothar. (2021). AT2OA Nachtransition-Studie. Zenodo. DOI: 10.5281/zenodo.4629847